

**SINO-FOREST CORPORATION CLASS ACTION
SETTLEMENT WITH ERNST & YOUNG**

CLAIM FORM

Deadline for Submission: February 14, 2014

IF YOU PURCHASED OR OTHERWISE ACQUIRED ANY SECURITIES OF SINO-FOREST CORPORATION ("SINO-FOREST") YOU MAY BE ENTITLED TO SHARE IN CERTAIN SETTLEMENT PROCEEDS

I. GENERAL INSTRUCTIONS

1. Securities Claimants (defined below) who wish to obtain a payment under the Court approved settlement with Ernst & Young in this class action must complete and sign this Claim Form on page 10.
2. Any Securities Claimant who fails to submit a Claim Form, POSTMARKED ON OR BEFORE **FEBRUARY 14, 2014**, to the address(es) below may have their claim rejected and may not obtain any payment from settlement proceeds.

Sino-Forest Corporation Securities Class Action
Claims Administrator
P.O. Box 3355
London, ON N6A 4K3
CANADA

3. Do not mail or deliver Claim Forms to the Court or to any of the parties or their counsel. Any such claims may be deemed not to have been submitted. Submit your Claim Form only to the Claims Administrator at the address above.
4. A separate claim must be filed for each account in which Sino-Forest securities were held by a Securities Claimant.
5. A Securities Claimant who submits a Claim Form is not assured of a share in the settlement proceeds.
6. If you are a Securities Claimant, you are bound by the terms of the settlement approval order WHETHER OR NOT YOU SUBMIT A CLAIM FORM. This order can be found at www.sinoeysettlement.com.

II. DEFINITIONS

1. "Securities Claimants" means all persons and entities, wherever they may reside, who acquired any securities of Sino-Forest including securities acquired in the primary, secondary and over-the-counter markets, other than Excluded Persons*.
**"Excluded Persons" means the Defendants, Albert Ip, Alfred C.T. Hung, George Ho and Simon Yeung and their past and present subsidiaries, affiliates officers, directors, senior employees, partners, legal representatives, heirs predecessors, successors and assigns, and any individual who is a member of the immediate family of Allen T.Y. Chan a.k.a. Tak Yuen Chan, W. Judson Martin, Kai Kit Poon, David J. Horsley, William E. Ardell, James P. Bowland, James M.E. Hyde, Edmund Mak, Simon Murray, Peter Wang, Garry J. West, Albert Ip, Alfred C.T. Hung, George Ho and Simon Yeung.
2. "Defendants" means Sino-Forest Corporation, Ernst & Young LLP, BDO Limited (formerly known as BDO McCabe Lo Limited), Allen T.Y. Chan (a.k.a. Tak Yuen Chan), W. Judson Martin, Kai Kit Poon, David J. Horsley, William E. Ardell, James P. Bowland, James M.E. Hyde, Edmund Mak, Simon Murray, Peter Wang, Garry J. West, Poyry (Beijing) Consulting Company Limited, Credit Suisse Securities (Canada) Inc., TD Securities Inc., Dundee Securities Corporation, RBC Dominion Securities Inc., Scotia Capital Inc., CIBC World Markets Inc., Merrill Lynch Canada Inc., Canaccord Financial Ltd., Maison Placements Canada Inc., Credit Suisse Securities (USA) LLC and Merrill Lynch, Pierce, Fenner & Smith Incorporated (successor by merger to Banc of America Securities LLC).

III. CLAIMANT IDENTIFICATION

1. The beneficial purchaser of the Sino-Forest Securities should be listed as the claimant. A Securities Claimant who acquired securities and held the certificate(s) in their name is the beneficial purchaser as well as the record purchaser. If, however, the certificate(s) were registered in the name of a third party, such as a nominee or brokerage firm, the Securities Claimant is the beneficial purchaser and the third party is the record purchaser of the securities.
2. Use Part 1 of the Claim Form, entitled "Claimant Identification", to identify each acquirer of record. In addition, if you are NOT the beneficial owner and are filing a Claim Form on behalf of the beneficial owner, please complete the "filer name" field in Part 1 of the "Claimant Identification" section on the first page of the Claim Form. THIS CLAIM FORM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER OR PURCHASERS, OR THE LEGAL REPRESENTATIVE OF SUCH PURCHASER OR PURCHASERS OF SHARES UPON WHICH THIS CLAIM IS BASED.
3. All joint purchasers or acquirors must sign this claim. Executors, administrators, guardians, conservators and trustees must complete and sign this claim on behalf of persons or entities represented by them and supporting documentation which provides proof of their authority to submit the claim must accompany this claim and their titles or capacities must be stated. The Administrator may use the Social Insurance Number, Business Number or other unique tax identifier and telephone number of the beneficial purchaser to verify the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.



IV. INFORMATION NEEDED TO PROCESS A CLAIM FORM

1. A separate claim must be filed for each account in which Sino-Forest securities were held by a Securities Claimant.
2. A Securities Claimant must provide all requested information with respect to:
 - a. The acquisition and sale, if any, of securities of Sino-Forest;
 - b. The number of securities held at the close of trading on August 25, 2011; and
 - c. The number of securities held at the time the Claim Form is submitted.

Failure by a Securities Claimant to report all such transactions may result in the rejection of their claim.

3. A Securities Claimant must:
 - a. List each transaction (acquisition or sale) of securities separately and in chronological order, by trade date (not settlement date), beginning with the earliest;
 - b. Accurately provide the month, day and year of each transaction listed.
 - c. Indicate whether the Securities Claimant held Notes of Sino-Forest as of January 16, 2013, and the type and number of Notes held on that date (see pages 6-9); and
 - d. Indicate whether a proof of claim was filed in the CCAA proceeding, and if so, provide a copy of such proof of claim (see page 10).
4. Brokerage confirmations, contract notes or other documentation of a Securities Claimant's transactions in securities (e.g. month end statement showing transactions, costs and/or proceeds) **must** be attached to a Securities Claimant's Claim Form to support the information provided by a Securities Claimant.
5. The Claims Administrator is requesting the minimum amount of information necessary to process Claims Forms. The Claims Administrator may request additional information as required to efficiently and reliably calculate losses. In some cases where the Claims Administrator cannot perform the calculation accurately or at a reasonable cost with the information provided, the Claim Administrator may conditionally accept the claim pending receipt of additional information.
6. NOTICE REGARDING ELECTRONIC FILES: Securities Claimants with large number of transactions may request, or may be requested, to submit information regarding their transactions electronically. Securities Claimants wishing to submit an electronic file batch claim must contact the Claims Administrator and can do that by phone at 1-866-432-5534 or by email at sino@nptricepoint.com.



Official
Office
Use
Only

**Sino-Forest Corporation
Securities Class Action**

CLAIM FORM

Please Type or Print in the Boxes Below
Do NOT use Red Ink, Pencil, or Staples

**Must Be Postmarked
No Later Than
February 14, 2014**

SFOREST

PART I: CLAIMANT IDENTIFICATION

Last Name

M.I.

First Name

Last Name (Co-Beneficial Owner)

M.I.

First Name (Co-Beneficial Owner)

RRSP RRIF RESP Trust Pension IRA Other _____

Company Name (Beneficial Owner* - If Claimant is not an Individual) or Custodian Name if an IRA (specify)

Filer Name, If Different from Beneficial Owner Listed Above

Capacity of the Filer, if Not Beneficial Owner

Account#/Fund# (Not Necessary for Individual Filers)

*as defined under General Instructions Section III. Claimant Identification

Social Insurance Number/Social Security Number/Unique Tax Identifier

Telephone Number (Work)

Extension

Telephone Number (Home)

Email Address

MAILING INFORMATION

Address

Address

City

State

Zip Code

Province

Postal Code

Country Name/Abbreviation

FOR CLAIMS
PROCESSING
ONLY

OB

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FOR CLAIMS
PROCESSING
ONLY



PART IIA. SCHEDULE OF TRANSACTIONS IN SINO-FOREST SECURITIES

SINO-FOREST COMMON STOCK

USE THIS PAGE IF YOU ACQUIRED OR TRADED YOUR SHARES IN CANADIAN DOLLARS (CAD)

MARKET TYPE:

- A: Shares acquired pursuant to the June 2009 or December 2009 prospectus offerings
- B: Shares acquired on the secondary market i) in Canada (e.g. TSX, PureTrading, etc.) OR ii) by a person/entity that is currently a resident of Canada or was a resident of Canada at the time of acquisition
- C: Shares acquired on the United States Over-the-Counter market by a person/entity that i) is NOT currently a resident of Canada AND ii) was NOT resident of Canada at the time of acquisition
- D: Shares acquired on the Tradegate exchange by a person/entity that i) is NOT currently a resident of Canada AND ii) was NOT a resident of Canada at the time of acquisition
- E: This transaction does not fit into one of the above categories

Please indicate "A", "B", "C", "D", or "E" in the box labeled "Market Type" below

A. Shares in Canadian Dollars purchased on or before August 25, 2011:

PURCHASES

Market Type	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Number of Shares Purchased	Total Purchase Price (Canadian \$) Including Commissions Please round off to the nearest whole dollar	Proof of Purchase Enclosed?
1. <input type="checkbox"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$ <input type="text"/> . <input type="text"/>	<input type="radio"/> Y
2. <input type="checkbox"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$ <input type="text"/> . <input type="text"/>	<input type="radio"/> Y
3. <input type="checkbox"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$ <input type="text"/> . <input type="text"/>	<input type="radio"/> Y
4. <input type="checkbox"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$ <input type="text"/> . <input type="text"/>	<input type="radio"/> Y

B. Shares in Canadian Dollars sold on or before August 25, 2011:

SALES

Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Number of Shares Sold	Total Sales Price (Canadian \$) Received on Disposition Please round off to the nearest whole dollar	Proof of Sales Enclosed?
1. <input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$ <input type="text"/> . <input type="text"/>	<input type="radio"/> Y
2. <input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$ <input type="text"/> . <input type="text"/>	<input type="radio"/> Y
3. <input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$ <input type="text"/> . <input type="text"/>	<input type="radio"/> Y
4. <input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$ <input type="text"/> . <input type="text"/>	<input type="radio"/> Y

C. Number of Shares held at the close of trading on August 25, 2011:

Proof Enclosed?

Y

D. Number of Shares held at the time the Claim Form is completed:

Proof Enclosed?

Y

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

YOU MUST READ AND SIGN THE RELEASE ON PAGE 10. FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.



PART IIB. SCHEDULE OF TRANSACTIONS IN SINO-FOREST SECURITIES

SINO-FOREST COMMON STOCK

USE THIS PAGE IF YOU ACQUIRED OR TRADED YOUR SHARES IN U.S. DOLLARS (USD)

MARKET TYPE:

- F: Shares acquired pursuant to the June 2009 or December 2009 prospectus offerings
- G: Shares acquired on the secondary market i) in Canada (e.g. TSX, PureTrading, etc.) OR ii) by a person/entity that is currently a resident of Canada or was a resident of Canada at the time of acquisition
- H: Shares acquired on the United States Over-the-Counter market by a person/entity that i) is NOT currently a resident of Canada AND ii) was NOT resident of Canada at the time of acquisition
- I: Shares acquired on the Tradegate exchange by a person/entity that i) is NOT currently a resident of Canada AND ii) was NOT a resident of Canada at the time of acquisition
- J: This transaction does not fit into one of the above categories

Please indicate "F", "G", "H", "I", or "J" in the box labeled "Market Type" below

A. Shares in USD purchased on or before August 25, 2011:

PURCHASES				Total Purchase Price (USD) Including Commissions <i>Please round off to the nearest whole dollar</i>	Proof of Purchase Enclosed?
Market Type	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Number of Shares Purchased			
1. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> 00	<input type="radio"/> Y
2. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> 00	<input type="radio"/> Y
3. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> 00	<input type="radio"/> Y
4. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> 00	<input type="radio"/> Y

B. Shares in USD sold on or before August 25, 2011:

SALES			Total Sales Price (USD) Received on Disposition <i>Please round off to the nearest whole dollar</i>	Proof of Sales Enclosed?
	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Number of Shares Sold		
1.	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
2.	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
3.	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
4.	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y

C. Number of Shares held at the close of trading on August 25, 2011:

Proof Enclosed?

Y

D. Number of Shares held at the time the Claim Form is completed:

Proof Enclosed?

Y

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

YOU MUST READ AND SIGN THE RELEASE ON PAGE 10. FAILURE TO SIGN THE RELEASE
MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.



PART IIC. SCHEDULE OF TRANSACTIONS IN SINO-FOREST SECURITIES

SINO-FOREST COMMON STOCK

USE THIS PAGE IF YOU ACQUIRED OR TRADED YOUR SHARES IN EUROS (EUR)

MARKET TYPE:

K: Shares acquired pursuant to the June 2009 or December 2009 prospectus offerings
 L: Shares acquired on the secondary market i) in Canada (e.g. TSX, PureTrading, etc.) OR ii) by a person/entity that is currently a resident of Canada or was a resident of Canada at the time of acquisition

M: Shares acquired on the United States Over-the-Counter market by a person/entity that i) is NOT currently a resident of Canada AND ii) was NOT resident of Canada at the time of acquisition
 N: Shares acquired on the Tradedate exchange by a person/entity that i) is NOT currently a resident of Canada AND ii) was NOT a resident of Canada at the time of acquisition
 O: This transaction does not fit into one of the above categories

Please indicate "K", "L", "M", "N", or "O" in the box labeled "Market Type" below

A. Shares in Euros purchased on or before August 25, 2011:

PURCHASES				Total Purchase Price (Euros €) Including Commissions <i>Please round off to the nearest whole dollar</i>	Proof of Purchase Enclosed?
Market Type	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Number of Shares Purchased			
1. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€ <input type="text"/>	<input type="text"/> . <input type="text"/> <input type="text"/>	<input type="radio"/> Y
2. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€ <input type="text"/>	<input type="text"/> . <input type="text"/> <input type="text"/>	<input type="radio"/> Y
3. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€ <input type="text"/>	<input type="text"/> . <input type="text"/> <input type="text"/>	<input type="radio"/> Y
4. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€ <input type="text"/>	<input type="text"/> . <input type="text"/> <input type="text"/>	<input type="radio"/> Y

B. Shares in Euros sold on or before August 25, 2011:

SALES			Total Sales Price (Euros €) Received on Disposition <i>Please round off to the nearest whole dollar</i>	Proof of Sales Enclosed?	
	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Number of Shares Sold			
1.	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€ <input type="text"/>	<input type="text"/> . <input type="text"/> <input type="text"/>	<input type="radio"/> Y
2.	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€ <input type="text"/>	<input type="text"/> . <input type="text"/> <input type="text"/>	<input type="radio"/> Y
3.	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€ <input type="text"/>	<input type="text"/> . <input type="text"/> <input type="text"/>	<input type="radio"/> Y
4.	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€ <input type="text"/>	<input type="text"/> . <input type="text"/> <input type="text"/>	<input type="radio"/> Y

C. Number of Shares held at the close of trading on August 25, 2011: Y Proof Enclosed?

D. Number of Shares held at the time the Claim Form is completed: Y Proof Enclosed?

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.
 YOU MUST READ AND SIGN THE RELEASE ON PAGE 10. FAILURE TO SIGN THE RELEASE
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PART IID. SCHEDULE OF TRANSACTIONS IN SINO-FOREST SECURITIES

SINO-FOREST NOTES

USE THIS PAGE IF YOU ACQUIRED OR TRADED YOUR NOTES IN CANADIAN DOLLARS (CAD)

MARKET TYPE:

- | | |
|---|--|
| <p>A: Notes acquired pursuant to an Offering Memorandum or primary market distribution i) in Canada OR ii) by a person/entity that is currently a resident of Canada or was a resident of Canada at the time of acquisition</p> <p>B: Notes acquired pursuant to an Offering Memorandum or primary market distribution by a person/entity that i) is NOT currently a resident of Canada AND ii) was NOT a resident of Canada at the time of acquisition</p> | <p>C: Notes acquired on the secondary market i) in Canada OR ii) by a person/entity that is currently a resident of Canada or was a resident of Canada at the time of acquisition</p> <p>D: Notes acquired on the secondary market outside of Canada by a person/entity i) that is NOT currently a resident of Canada AND ii) was NOT a resident of Canada at the time of acquisition</p> <p>E: This transaction does not fit into one of the above categories</p> |
|---|--|

Please indicate "A", "B", "C", "D", or "E" in the box labeled "Market Type" below

SECURITY TYPE:

- | | | |
|---|---|--|
| P: 9.125% Guaranteed Senior Note due 2011 | R: 10.25% Guaranteed Senior Note due 2014 | T: 6.25% Guaranteed Senior Note due 2017 |
| Q: 5.0% Convertible Senior Note due 2013 | S: 4.25% Convertible Senior Note due 2016 | |

Please indicate "P", "Q", "R", "S", or "T" in the box labeled "Security Type" below

A. Purchases or acquisitions of Sino-Forest Notes on or before August 25, 2011:

PURCHASES				Total Purchase or Acquisition Price (Canadian \$)		Proof of Purchase Enclosed?
Market Type	Security Type	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Face value of Securities Purchased or Acquired	Including Commissions <i>Please round off to the nearest whole dollar</i>		
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
2.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
3.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
4.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y

B. Sales of Sino-Forest Notes on or before August 25, 2011:

SALES				Total Sales Price (Canadian \$)		Proof of Sales Enclosed?
Security Type	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Face value of Securities Sold		Received on Disposition <i>Please round off to the nearest whole dollar</i>		
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	C\$	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y

C. Number and type of Sino-Forest Notes held at the close of trading on August 25, 2011: Security Type Proof Enclosed?

 Y

D. Number and type of Sino-Forest Notes held at the close of trading on January 16, 2013: Security Type Proof Enclosed?

 Y

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

YOU MUST READ AND SIGN THE RELEASE ON PAGE 10. FAILURE TO SIGN THE RELEASE
MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.



**PART IIE. SCHEDULE OF TRANSACTIONS IN SINO-FOREST SECURITIES
SINO-FOREST NOTES
USE THIS PAGE IF YOU ACQUIRED OR TRADED YOUR NOTES IN US DOLLARS (USD)**

MARKET TYPE:

- F: Notes acquired pursuant to an Offering Memorandum or primary market distribution i) in Canada OR ii) by a person/entity that is currently a resident of Canada or was a resident of Canada at the time of acquisition
- G: Notes acquired pursuant to an Offering Memorandum or primary market distribution by a person/entity that i) is NOT currently a resident of Canada AND ii) was NOT a resident of Canada at the time of acquisition
- H: Notes acquired on the secondary market i) in Canada OR ii) by a person/entity that is currently a resident of Canada or was a resident of Canada at the time of acquisition
- I: Notes acquired on the secondary market outside of Canada by a person/entity i) that is NOT currently a resident of Canada AND ii) was NOT a resident of Canada at the time of acquisition
- J: This transaction does not fit into one of the above categories

Please indicate "F", "G", "H", "I", or "J" in the box labeled "Market Type" below

SECURITY TYPE:

- P: 9.125% Guaranteed Senior Note due 2011 R: 10.25% Guaranteed Senior Note due 2014 T: 6.25% Guaranteed Senior Note due 2017
Q: 5.0% Convertible Senior Note due 2013 S: 4.25% Convertible Senior Note due 2016

Please indicate "P", "Q", "R", "S", or "T" in the box labeled "Security Type" below

A. Purchases or acquisitions of Sino-Forest Notes on or before August 25, 2011:

PURCHASES				Total Purchase or Acquisition Price (USD)	Proof of Purchase Enclosed?
Market Type	Security Type	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Face value of Securities Purchased or Acquired	Including Commissions <i>Please round off to the nearest whole dollar</i>	
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> <input type="radio"/> Y
2.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> <input type="radio"/> Y
3.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> <input type="radio"/> Y
4.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> <input type="radio"/> Y

B. Sales of Sino-Forest Notes on or before August 25, 2011:

SALES				Total Sales Price (USD)	Proof of Sales Enclosed?
Security Type	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Face value of Securities Sold	Received on Disposition <i>Please round off to the nearest whole dollar</i>		
1.	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="radio"/> Y
1.	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="radio"/> Y
1.	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="radio"/> Y
1.	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="radio"/> Y

C. Number and type of Sino-Forest Notes held at the close of trading on August 25, 2011: Security Type Proof Enclosed? Y

D. Number and type of Sino-Forest Notes held at the close of trading on January 16, 2013: Security Type Proof Enclosed? Y

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.
YOU MUST READ AND SIGN THE RELEASE ON PAGE 10. FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.



**PART IIF. SCHEDULE OF TRANSACTIONS IN SINO-FOREST SECURITIES
SINO-FOREST NOTES
USE THIS PAGE IF YOU ACQUIRED OR TRADED YOUR NOTES IN EUROS (EUR)**

MARKET TYPE:

- K: Notes acquired pursuant to an Offering Memorandum or primary market distribution i) in Canada OR ii) by a person/entity that is currently a resident of Canada or was a resident of Canada at the time of acquisition
- L: Notes acquired pursuant to an Offering Memorandum or primary market distribution by a person/entity that i) is NOT currently a resident of Canada AND ii) was NOT a resident of Canada at the time of acquisition
- M: Notes acquired on the secondary market i) in Canada OR ii) by a person/entity that is currently a resident of Canada or was a resident of Canada at the time of acquisition
- N: Notes acquired on the secondary market outside of Canada by a person/entity i) that is NOT currently a resident of Canada AND ii) was NOT a resident of Canada at the time of acquisition
- O: This transaction does not fit into one of the above categories

Please indicate "K", "L", "M", "N", or "O" in the box labeled "Market Type" below

SECURITY TYPE:

- P: 9.125% Guaranteed Senior Note due 2011 R: 10.25% Guaranteed Senior Note due 2014 T: 6.25% Guaranteed Senior Note due 2017
Q: 5.0% Convertible Senior Note due 2013 S: 4.25% Convertible Senior Note due 2016

Please indicate "P", "Q", "R", "S", or "T", or "N" in the box labeled "Security Type" below

A. Purchases or acquisitions of Sino-Forest Notes on or before August 25, 2011:

PURCHASES				Total Purchase or Acquisition Price (Euros €)		Proof of Purchase Enclosed?
Market Type	Security Type	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Face value of Securities Purchased or Acquired	Including Commissions <i>Please round off to the nearest whole dollar</i>		
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
2.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
3.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
4.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y

B. Sales of Sino-Forest Notes on or before August 25, 2011:

SALES				Total Sales Price (Euros €)		Proof of Sales Enclosed?
Security Type	Trade Date(s) of Shares (List Chronologically) M M / D D / Y Y	Face value of Securities Sold	Received on Disposition <i>Please round off to the nearest whole dollar</i>			
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y
1.	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	€	<input type="text"/>	<input type="text"/> 00 <input type="radio"/> Y

C. Number and type of Sino-Forest Notes held at the close of trading on August 25, 2011: Security Type Proof Enclosed? Y

D. Number and type of Sino-Forest Notes held at the close of trading on January 16, 2013: Security Type Proof Enclosed? Y

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.
YOU MUST READ AND SIGN THE RELEASE ON PAGE 10. FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.



PART III. CCAA CLAIM QUESTION

I HAVE FILED PROOF OF A CLAIM IN THE CCAA PROCEEDING

A Proof of Claim filed in the CCAA Proceeding is a claim filed in accordance with the Claims Procedure Order dated May 14, 2012.

Yes No

(IF SO, YOU MUST ALSO ENCLOSE A COPY OF THAT PROOF OF CLAIM):

PART IV. DECLARATION

How did you find out about this class action?

- Newspaper Notice
- Notice Mailing
- Information provided by Broker/Custodian
- Online (i.e. Facebook, Twitter, etc)
- Other _____
(specify)

Through what institution did you hold shares of Sino-Forest Corporation?

- TD RBC SCOTIA CIBC BMO Other _____
(specify)

I (we) declare under penalty of perjury that the information on this Claim Form is true, correct and complete to the best of my knowledge, information and belief.

I (we) declare that I (we) have disclosed all of my (our) holdings and purchase and sales transactions in Securities for the time periods identified in this Claim Form.

I (we) also declare that I (we) am (are) not an Excluded Person or Excluded Persons as defined in Part II.

I (we) acknowledge and agree that the Claims Administrator may disclose all information relating to my (our) claim to the Court and counsel to the parties in the Actions.

Executed this _____ day of _____ in _____
(Month/Year) (City/Province/Country)

(Sign your name here)

(Sign your name here)

(Type or print your name here)

(Type or print your name here)

(Capacity of person(s) signing, e.g., Beneficial Purchaser, Executor or Administrator)
Proof of Authority to File Enclosed? Yes No

(Capacity of person(s) signing, e.g., Beneficial Purchaser, Executor or Administrator)
Proof of Authority to File Enclosed? Yes No



**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME.
THANK YOU FOR YOUR PATIENCE.**

Reminder Checklist:

1. Please sign the above declaration.
2. Remember to attach supporting documentation, if available.
3. Do not send original stock certificates; we may not be able to send them back.
4. Keep a copy of your Claim Form and all supporting documentation for your records.
5. The Claims Administrator will acknowledge receipt of your Claim Form by mail or email within 60 days. Your Claim Form is not deemed fully filed until you receive an acknowledgment postcard. If you do not receive an acknowledgment postcard within 60 days, please call the Claims Administrator toll free at 1-866-432-5534.
6. If you move, you are required to send the Claims Administrator your new address. Failure to notify the Claims Administrator of a new address may result in your settlement benefits not being paid to you.

Privacy Statement

All information provided by the Claimant is collected, used, and retained by the Claims Administrator and Class Counsel pursuant to the Personal Information Protection and Electronic Documents Act (PIPEDA) for the purposes of administering the Settlement, including evaluating the Claimant's eligibility status under the Settlement Agreement. The information provided by the Claimant is strictly private and confidential and will not be disclosed without the express written consent of the Claimant and an order of the Court.

"Class Counsel" is defined as Siskinds LLP of London, Ontario, Siskinds Desmeules, sencl of Quebec, Quebec, Koskie Minsky LLP of Toronto, Ontario, and Cohen Milstein Sellers & Toll, PLLC of New York, New York.

The "Claims Administrator" is defined as NPT RicePoint Class Action Services Inc. of London, Ontario and Gilardi & Co. LLC of San Rafael, California. NPT RicePoint will maintain all decision making, project management, customer contact and banking activity, while Gilardi will program, implement and maintain its customized settlement software.





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